MINUTES
Academy of Physical Therapy Education (APTE) - Residency and Fellowship Special Interest Group

Phone conference: March 12, 2018
1:00 – 2:00pm CST

<table>
<thead>
<tr>
<th>Attendees</th>
<th>Position</th>
<th>Present on call?</th>
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<tbody>
<tr>
<td>Lisa Black</td>
<td>Chair</td>
<td>Yes</td>
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<tr>
<td>Carol Jo Tichenor</td>
<td>Vice Chair</td>
<td>Yes</td>
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<tr>
<td>Anne O’Donnell</td>
<td>Membership Secretary</td>
<td>Yes</td>
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<tr>
<td>Jason Zafero</td>
<td>Nominating Committee Member</td>
<td>Yes</td>
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<tr>
<td>Elizabeth Lane</td>
<td>Nominating Committee Chair</td>
<td>No</td>
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<tr>
<td>Becky Olson-Kellogg</td>
<td>Secretary / Treasurer</td>
<td>Yes</td>
</tr>
<tr>
<td>Dana Tew</td>
<td>Program Committee Chair</td>
<td>No</td>
</tr>
<tr>
<td>Yvonne Body</td>
<td>Scholarly Research Committee Chair</td>
<td>Yes</td>
</tr>
<tr>
<td>Christina Gomez</td>
<td>Communications Committee</td>
<td>Yes</td>
</tr>
<tr>
<td>Sara Kraft</td>
<td>Chair to be!</td>
<td>Yes</td>
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Note: Yellow highlights are action items.

Lisa Black (Chair) called the meeting to order at 1:05pm CST.

CSM in Review:

- Email list for survey (74 email addresses) – sent to Anne
  - Lisa will check for responses again today.
- Approval to submit criteria for mentor of the year (need someone to work on)
  - We received approval from the Academy of Physical Therapy Education (APTE) Board to develop criteria for Mentor of the Year Award.
  - The Board will meet again at ELC, so would be best to have it submitted to them prior to that.
  - Yvonne will assist with developing criteria.
  - Lisa will also ask John DeWitt if he would like to assist in developing criteria also.
- APTA Sections Residency/Fellowship SIG Chair Meeting (attached agenda to this meeting)
  - See attachment at end of these minutes.
  - There were ~17 people/groups represented.
  - Some groups are formal SIGs, & some are just informal groups.
  - Purpose of the meeting was to find out what all of the SIGs / groups are doing re: residency/fellowship education.
  - This group is forming a steering committee to work on moving this group forward. Lisa didn’t volunteer for the steering committee since her term is ending, & didn’t want to commit Sara without her consent. Lisa is asking for a volunteer to serve on the steering committee. They will decide if & what the next steps are for the group.
  - Contacts for all of the individuals are on the attached agenda from the mtg.
- Non-PT partnerships (can join APTE for discounted fee, but cannot vote)
  - So if you have someone involved in your residency / fellowship, please share this information with them.
  - There are multiple non-PT partners in the APTE now (e.g. Anatomy instructor who is not a PT, OT who is teaching in a PT program, etc.). Clinical Education/Residency interviews update
  - Anne signed up to participate in the task force to address this

Officer reports:

- Vice Chair – Carol Jo Tichenor
Wants us to think big picture with re: tasks to address prior to the end of the year.

10 additional people volunteered to assist with the Think Tank.

- Membership Secretary – Anne O’Donnell
  - We have 8 new members, for a total of 192 members.

- Treasurer/Secretary – Becky Olson-Kellogg
  - Our annual budget is $1,000 & runs on a calendar year. The year-end results are not in from 2017 yet, but at last check, we had only spent $105 from our 2017 budget.

Committee Reports:

- Nominating Committee – Elizabeth Lane
  - Lisa apologized for overlooking recognizing Elizabeth Lane as an outgoing officer. Lisa is working to see if Elizabeth can be recognized at ELC.

- Program Committee – Dana Tew
  - Not on call.

- Scholarly/Research – Yvonne Body
  - Nothing new to add since CSM.

- Communication – Christina Gomez
  - Asked for input on anything else people want to include in the May newsletter.
  - Will include a link to the Hub.
  - Christina will draft the body of the email for when the newsletter is sent out & will include a link to the Hub and how to log on and access our Hub.
  - Christina to include communications about October ELC conference.

Initiatives:

- HUB – Christina and Yvonne
  - Nothing new to report.
  - As we develop new initiatives, we can post them to the Hub.
  - Question about opening up the Hub to non-members. Christina will email Julia re: this & follow-up with the group.
  - Include info on ELC (when, where, etc.)

- Think Tank – Jason
  - Emails have gone out requesting materials & reviewers are ready to review the documents.
  - April – will select programs to include in focus groups in May (strong programs that are worthy of exploring more about what they are doing).
  - Planning to submit programming proposal for ELC for leadership resources, & proposal for CSM for mentoring resources.
  - Sara is managing all of the Boxes where resources are being deposited.
  - Jason generated a lot of enthusiasm by highlighting successful resources at CSM.
  - The end goal is to disseminate & share the resources they receive, but they are unsure what format that will be.
  - Lisa is thinking that the initial reports should be saved until the end, & allow the educational information to be shared first, as that is what people are most interested in.

- Webinars - Carol Jo
  - Want to co-sponsor 2 more webinars on mentoring. APTA Learning Center doesn’t have the time to do the Webex that they did for us last fall, due to other commitments. So trying to work with Ortho SIG to see if they can record it and distribute invites with RFESIG
    - Lisa to send out 2nd survey on webinar topics.
  - Hope to schedule one in June & also the end of the year.
  - Will do it informally (without CEUs) due to the cost of obtaining CEUs (~$750).

- Development of Common Communication Platform (Carol Jo and Christina)
  - Survey from our members & Ortho SIG.
  - Ortho responses indicated they want to use their email and Facebook platform & our members indicated they want to rely on email & the Hub.
If the Res/Fell SIG Chairs group gets off the ground, a common communication platform could be a topic of discussion early on. If they don’t get off the ground, then we could take charge.

We want a platform that crosses the multiple groups, but is also user-friendly. May need to have multiple platforms to start with, & then eventually move to one common platform.

We need to still have member benefits so we don’t lose members. If we make the resources really worthwhile, we may even increase our membership.

Flip side is – if someone is a member of another Section/Academy SIG, they may not be able to afford joining another Section/Academy, & they want to have access to the resources. Could we have tiered access? Could they pay a small fee to have access to our Hub? Being a member of the APTE may not be very valuable for someone who is in the clinic full-time. Perhaps there could be discounted Section memberships if someone signs up for multiple Sections/Academies (all Sections would share the discounted revenue).

There are 2 goals: 1. Communication/discussion, 2. Sharing resources

APTE will be upgrading their whole website, but that will be awhile.

Goals for 2018:
- Keeping the Think Tank moving forward.
- Develop & host 2 webinars on mentoring with co-sponsorship with other SIGs
- Develop a common communication platform
- Explore how to measure whether residency education truly produces improved patient outcomes. What would we even measure? This could be a “Think Tank II.” Matt Briggs would be a good contact when moving forward with this conversation. Could look at the data from various evaluation tools. We could have a more focused discussion on this at a meeting at ELC. The assessment tool from ABPTRFE should be published by ELC, so people can start using it. One of the 8 components is clinical reasoning.
- Get used to calling the Education Section the Academy of Physical Therapy Education! 😊

RFE SIG Purpose:

The Residency/Fellowship Education Special Interest Group of the Education Section, APTA will provide a forum where residency/fellowship faculty including program directors, coordinators and mentors will promote excellence in residency education by providing collaborative opportunities for educational research, exploring opportunities for curricular development, enhancing resident clinical reasoning skills and discussing resources available for assessment in residency education.

RFE SIG Objectives:

To provide a vehicle for enhancing communication among those invested in residency/fellowship education. To promote cooperative efforts among residency/fellowship programs in advancing and improving curriculum. To serve as a resource for collaboration in research for the advancement of resident/fellowship education. To assist in the advancement of skilled clinical mentorship for all resident/fellowship faculty.